

2025 易凯资本中国健康产业白皮书

核心观点篇

2025.05

2024

2023

13.3

1.8

3

1.2

9.1

2023

10.5-11

1.4-1.5



2024

2023

3

2023

1.4

10

2024

11.5-12

1.5-1.6

2023

9%-10%

20

2035

30

GDP

10%





CEC CAPITAL



AI

6

AI

AI

	7000		58%	60	60%
		---	2024		1.45
					3-6
2024	38%		---		
	3		4.2		---
	72%	+		20%	
			2024		823
152	671		6.1	OECD	
	15.3		1.8%	2024	32.7
	12%				
			"	"	"
					"
"	"				
			3-5		
				VR/AR	
	3D		AI		



" + "

2

2025

50%

2030

30

26

440

+

+

3

AI

AI

AI

Vital Connect

2025

1

Zoe

3

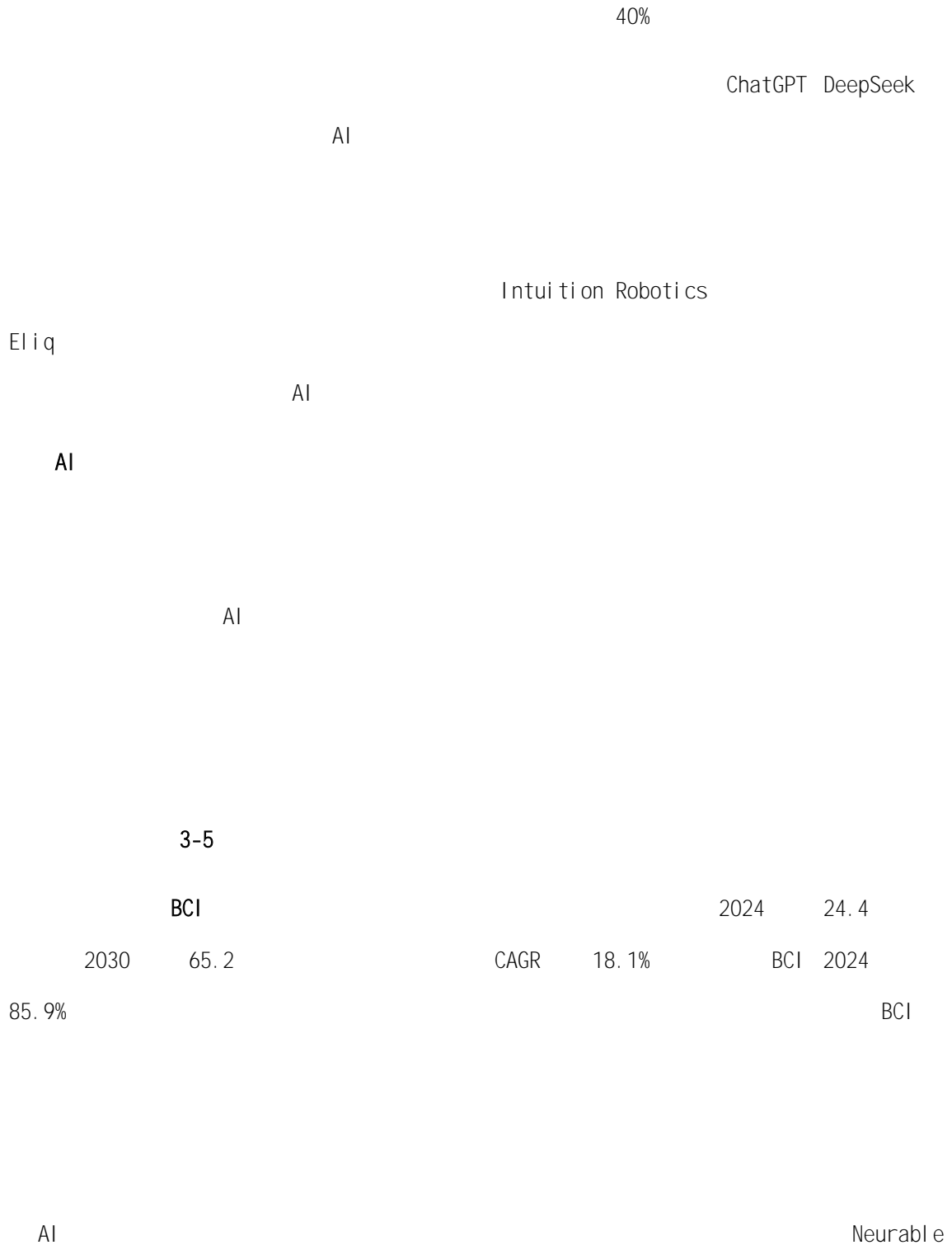
AI

AI

"

AI





AI

70%

1/5

" + "

- "

30%

AI " "

AI LucaProt RNA

30 5 14

5000

95% AI 10+

89% " - - "

300% " 12% AI DRG

AI +

AI " " " "

AI

IVD

AI



20%

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+

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AI

POCT+AI

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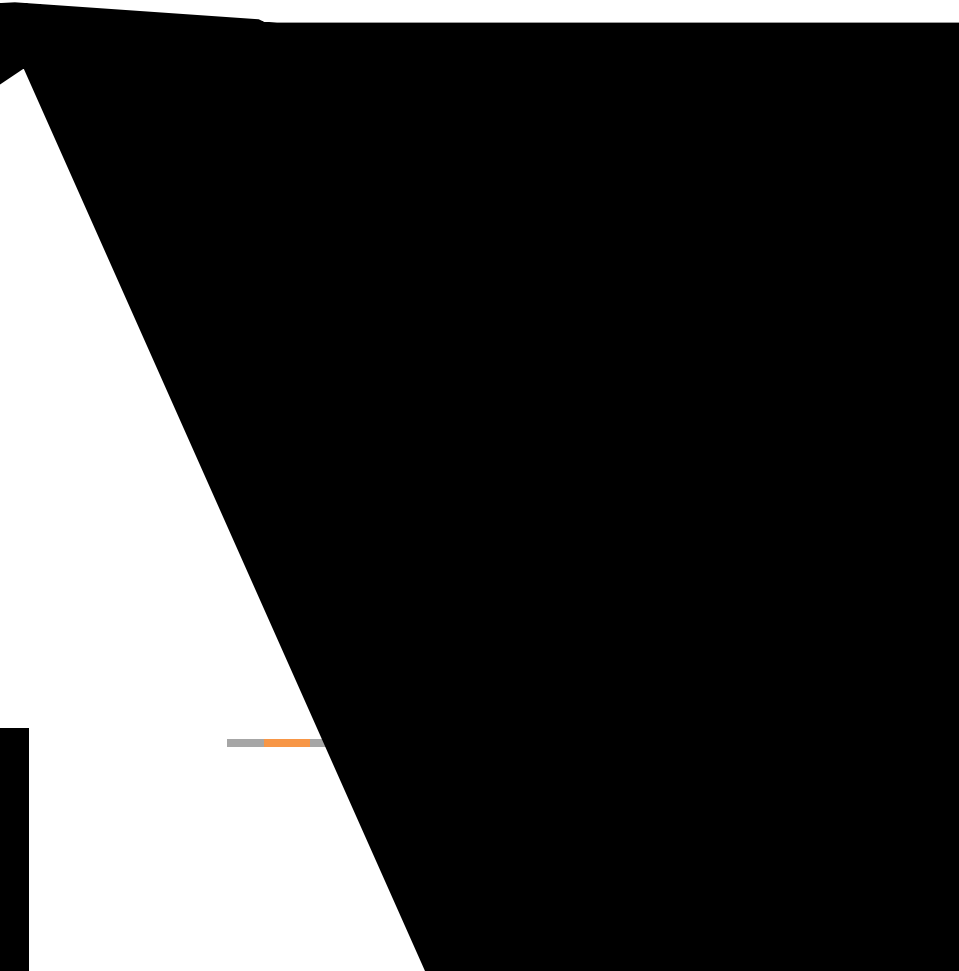
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AI +



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2000 2015

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Statista 2023 5,662
 10 2023-2029 5%

NewCo

" NewCo "

NewCo

4 " "

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1 2024 4,762 15% 2023

" " " " " "

2024 2023 % 4,176 4762

15% 2030 1.8

1.1 8



14

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4

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" " " "

2030

85%

20%

2024 10

HMOs



NewCo

6

2024

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2024

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5

